

Friday, June 02, 2017

Ringkasan Utama

- **Snapshot Global:** Pasar sedang menunggu data nonfarm payrolls dari AS untuk bulan Mei yang akan keluar malam ini. Konsensus menunjukkan ekspektasi bahwa ekonomi AS dapat menciptakan lapangan kerja sebesar 182rb kali ini, dibandingkan data 211rb untuk bulan sebelumnya. Sementara itu, pasar menganggap bahwa angka pengangguran akan bertahan di level 4,4%.
- **Indonesia:** Data inflasi untuk bulan Mei akan diterbitkan hari ini, di mana pasar menganggap bahwa inflasi akan bertumbuh ke 4,32%yoy dibandingkan 4,17% bulan April. Adanya kenaikan permintaan seasonal untuk bahan pangan pada bulan Ramadan biasanya membawakan kenaikan harga makanan.

OCBC NISP

Treasury Advisory

Jakarta

021-25547288 / 252 / 255

Bandung

022-7159888

Surabaya

031-5358385 / 87

Medan

061-4518328

061-4518330

061-4552356

Analisa Sekilas

- **FX:** USD agak menguat terhadap mata uang major lainnya, dengan adanya antisipasi bahwa data nonfarm payrolls AS akan cukup kuat.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13307	EUR-USD	1,1213	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14944,22	GBP-USD	1,2882	DJIA	21144,18	135,53
GBP-IDR	17139,28	USD-JPY	111,37	Nasdaq	6246,83	48,31
JPY-IDR	119,80	AUD-USD	0,7374	Nikkei 225	19860,03	209,46
AUD-IDR	9858,02	NZD-USD	0,7060	STI	3235,96	25,14
CAD-IDR	9873,94	USD-CAD	1,3515	KLCI	1763,11	-2,76
SGD-IDR	9612,60	USD-CHF	0,9715	JCI	5738,16	-
MYR-IDR	3104,46	USD-NOK	8,4533	Baltic Dry	850,00	-28,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,38		1Y	6,23		
1 Minggu	4,86		2Y	6,54		
1 Bulan	5,89		5Y	6,71		
3 Bulan	6,86		10Y	6,95		
6 Bulan	7,09		15Y	7,40		
12 Bulan	7,27		20Y	7,62		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury
 Research & Strategy
 OCBC Bank, Singapore

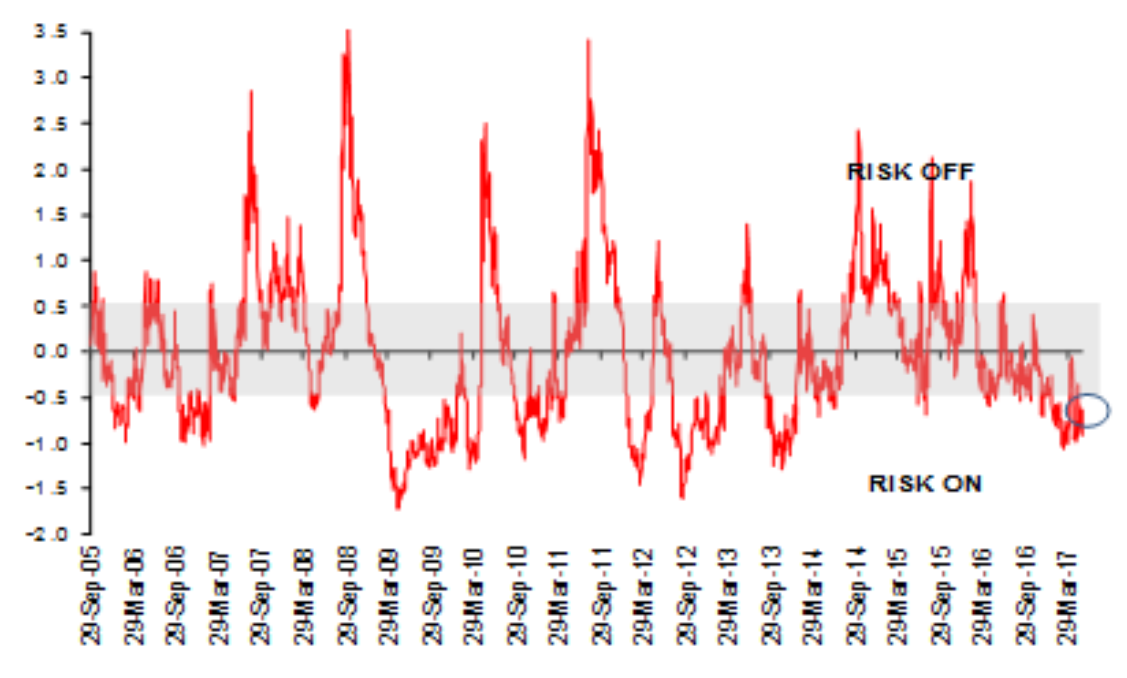
Wellian Wiranto

+65 6530-5949

WellianWiranto@ocbc.com

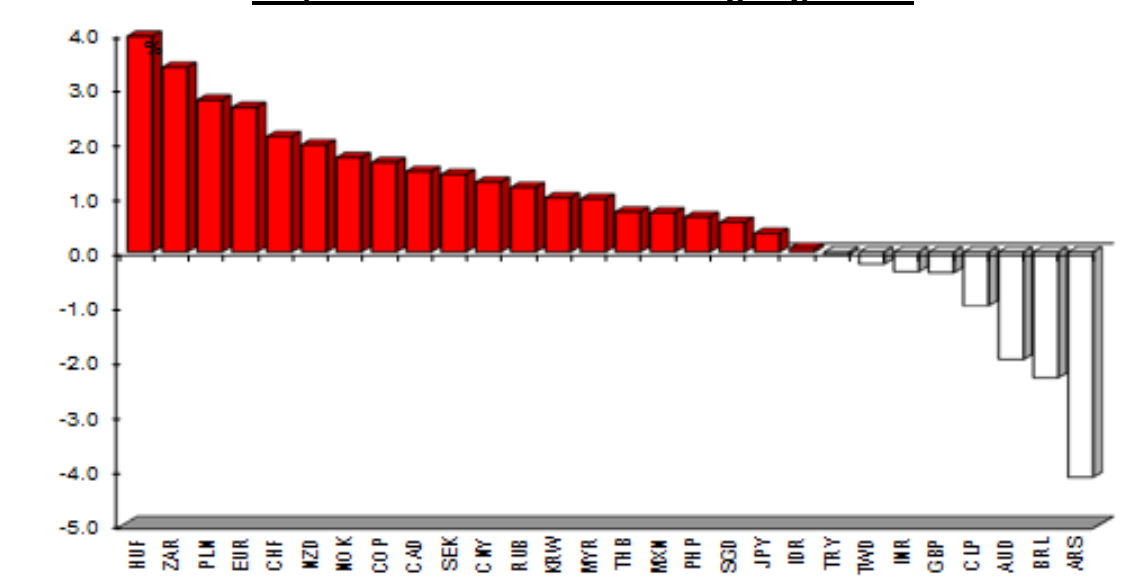
FX Sentiment Index

Source:
OC



BC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
01/23/2015 07:00	SK GDP YoY	4Q P	0.028	0.027	0.032	--
01/23/2015 09:35	JN Japan Manufacturing PMI	Jan P	--	5210.00%	5200.00%	--
01/23/2015 09:45	CH HSBC China Manufacturing PMI	Jan P	49.5	4980.00%	4960.00%	--
01/23/2015 11:50	MU Visitor Arrivals	Dec	--	2540T	2802T	--
01/23/2015 13:00	SI CPI YoY	Dec	-0.10%	-0.20%	-0.30%	--
01/23/2015 15:30	TH Foreign Reserves	42020	--	\$157.3B	\$156.6B	--
01/23/2015 15:45	FR Manufacturing Confidence	Jan	99	99	99	--
01/23/2015 16:00	TA Industrial Production YoY	Dec	4.68%	0.0733	6.86%	0.0672
01/23/2015 16:00	FR Markit France Manufacturing PMI	Jan P	48	49.5	4750.00%	--
01/23/2015 16:00	FR Markit France Services PMI	Jan P	5080.00%	49.5	5060.00%	--
01/23/2015 16:00	FR Markit France Composite PMI	Jan P	50.1	49.5	49.7	--
01/23/2015 16:30	GE Markit/BME Germany Manufacturing	Jan P	51.7	51	51.2	--
01/23/2015 16:30	GE Markit Germany Services PMI	Jan P	52.5	52.7	52.1	--
01/23/2015 16:30	GE Markit/BME Germany Composite PMI	Jan P	52.4	52.6	52	--
01/23/2015 17:00	EC Markit Eurozone Manufacturing PMI	Jan P	51	51	50.6	--
01/23/2015 17:00	EC Markit Eurozone Services PMI	Jan P	52	52.3	51.6	--
01/23/2015 17:00	EC Markit Eurozone Composite PMI	Jan P	51.7	52.2	51.4	--
01/23/2015 17:30	UK Retail Sales Ex Auto YoY	Dec	0.034	0.042	0.069	0.068
01/23/2015 17:30	UK Retail Sales Incl. Auto YoY	Dec	0.03	0.043	0.064	--
01/23/2015 21:30	US Chicago Fed Nat Activity Index	Dec	0.48	-0.05	0.73	0.92
01/23/2015 21:30	CA CPI YoY	Dec	0.016	0.015	0.02	--
01/23/2015 21:30	CA CPI Core YoY	Dec	0.023	0.022	0.021	--
01/23/2015 21:30	CA Retail Sales MoM	Nov	-0.002	0.004	0	--
01/23/2015 22:45	US Markit US Manufacturing PMI	Jan P	54	53.7	53.9	--
01/23/2015 23:00	US Existing Home Sales	Dec	5.08M	5.04M	4.93M	4.92M
01/23/2015 23:00	US Leading Index	Dec	0.004	0.005	0.006	0.004
01/24/2015 10:30	VN CPI YoY	Jan	0.012	0.0094	0.0184	--
01/26/2015 07:50	JN Trade Balance	Dec	-¥735.2B	-¥660.7B	-¥891.9B	-¥893.5B
01/26/2015 10:00	NZ Credit Card Spending YoY	Dec	--	--	0.052	--
01/26/2015 13:00	SI Industrial Production SA MoM	Dec	0.015	--	-0.014	--
01/26/2015 13:00	SI Industrial Production YoY	Dec	-0.034	--	-0.028	--
01/26/2015 17:00	GE IFO Business Climate	Jan	106.5	--	105.5	--
01/26/2015 17:00	GE IFO Current Assessment	Jan	110.8	--	110	109.8
01/26/2015 17:00	GE IFO Expectations	Jan	102.5	--	101.1	101.4
01/26/2015 17:30	UK BBA Loans for House Purchase	Dec	36500	--	36717	--
01/26/2015 23:30	US Dallas Fed Manf. Activity	Jan	3.2	--	4.1	--
01/26/2015 01/31	VN Exports YTD YoY	Jan	0.142	--	0.136	--
01/26/2015 01/31	VN Imports YTD YoY	Jan	0.188	--	0.121	--
01/26/2015 01/31	VN Retail Sales YTD YoY	Jan	--	--	0.106	--

Source: Bloomberg

This publication is solely for information purposes only and may not be published, circulated, reproduced or distributed in whole or in part to any other person without our prior written consent. This publication should not be construed as an offer or solicitation for the subscription, purchase or sale of the securities/instruments mentioned herein. Any forecast on the economy, stock market, bond market and economic trends of the markets provided is not necessarily indicative of the future or likely performance of the securities/instruments. Whilst the information contained herein has been compiled from sources believed to be reliable and we have taken all reasonable care to ensure that the information contained in this publication is not untrue or misleading at the time of publication, we cannot guarantee and we make no representation as to its accuracy or completeness, and you should not act on it without first independently verifying its contents. The securities/instruments mentioned in this publication may not be suitable for investment by all investors. Any opinion or estimate contained in this report is subject to change without notice. We have not given any consideration to and we have not made any investigation of the investment objectives, financial situation or particular needs of the recipient or any class of persons, and accordingly, no warranty whatsoever is given and no liability whatsoever is accepted for any loss arising whether directly or indirectly as a result of the recipient or any class of persons acting on such information or opinion or estimate. This publication may cover a wide range of topics and is not intended to be a comprehensive study or to provide any recommendation or advice on personal investing or financial planning. Accordingly, they should not be relied on or treated as a substitute for specific advice concerning individual situations. Please seek advice from a financial adviser regarding the suitability of any investment product taking into account your specific investment objectives, financial situation or particular needs before you make a commitment to purchase the investment product. OCBC and/or its related and affiliated corporations may at any time make markets in the securities/instruments mentioned in this publication and together with their respective directors and officers, may have or take positions in the securities/instruments mentioned in this publication and may be engaged in purchasing or selling the same for themselves or their clients, and may also perform or seek to perform broking and other investment or securities-related services for the corporations whose securities are mentioned in this publication as well as other parties generally.

Co.Reg.no.:193200032W